



**PKF**  
Tauranga

# Management Reporting

“What gets measured gets managed.”  
– Peter Drucker

It's essential that you measure your financial results and key drivers in your business. Otherwise, you can't implement meaningful improvement strategies and achieve your business goals.

## Management Reporting

Your monthly Management Report will provide a snapshot of your results, ensuring you understand your financial position and have accurate and up to date information to base your decisions on.

If you want to regularly monitor the key drivers in your business and financial results to ensure you're on track to achieve your goals, this service is essential!

We'll start with an initial meeting to determine which drivers to measure and ensure you understand how to interpret your reports. Each month we'll send your report and follow up with a 15 minute momentum call to discuss your results, identify areas for improvement, and set actions to ensure you're on track to achieve your goals.



**Call us** to discuss how you can use monthly Management Reports to implement meaningful improvement strategies.



# Benefits of Management Reporting



Establish Key Performance Indicators for your business and set achievement targets



Implement best practice monitoring to enable better decision making



Receive a customised monthly management Report to regularly measure your performance



Develop the discipline to prioritise reviewing your results each month and identify areas for improvement



Access a visual dashboard summary of multiple reports, enabling you to quickly interpret your results



Understand the factors that impact your results so you can develop strategies to maximise your results

**Contact us today** to discuss how we can help you better understand your financial results and their implications for your business so your decision making is more informed.

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